

First Year Of A Four-Year Presidential Term (S&P 500 Index & Sector Index Total Returns)

	1993	1997	2001	2005	2009	2013	2017
White House	Democrat	Democrat	Republican	Republican	Democrat	Democrat	Republican
Senate	Democrat	Republican	Democrat	Republican	Democrat	Democrat	Republican
House	Democrat	Republican	Republican	Republican	Democrat	Republican	Republican
S&P 500	10.08%	33.36%	-11.89%	4.91%	26.46%	32.39%	21.83%
Comm. Svcs.	15.06%	41.24%	-12.24%	-5.63%	8.93%	11.47%	-1.25%
Cons. Disc.	14.64%	34.36%	2.79%	-6.37%	41.31%	43.08%	22.98%
Cons. Staples	-3.86%	32.89%	-6.40%	3.58%	14.89%	26.14%	13.49%
Energy	15.88%	25.28%	-10.39%	31.37%	13.82%	25.07%	-1.01%
Financials	10.60%	48.15%	-8.95%	6.48%	17.22%	35.63%	22.18%
Health Care	-8.18%	43.73%	-11.96%	6.46%	19.70%	41.46%	22.08%
Industrials	21.71%	28.53%	-25.87%	0.99%	61.72%	28.43%	38.83%
Info. Tech.	18.58%	27.04%	-5.74%	2.32%	20.93%	40.68%	21.03%
Materials	13.46%	8.41%	3.48%	4.42%	48.59%	25.60%	23.84%
Real Estate	N/A	N/A	N/A	12.56%	27.10%	1.60%	10.85%
Utilities	13.69%	24.65%	-30.45%	16.84%	11.91%	13.21%	12.11%

Source: Bloomberg and The Spokesman-Review. **Past performance is no guarantee of future results.**

